

**SURVEY RESEARCH METHODOLOGY IN MANAGEMENT INFORMATION SYSTEMS: AN  
ASSESSMENT**

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## **ABSTRACT**

Survey research is believed to be well understood and applied by MIS scholars. It has been applied for several years, it is well defined, and it has precise procedures which, when followed closely, yield valid and easily interpretable data. Our assessment of the use of survey research in the MIS field between 1980 and 1990 indicates that this perception is at odds with reality. Our analysis indicates that survey methodology is often misapplied and is plagued by five important weaknesses: (1) single method designs where multiple methods are needed, (2) unsystematic and often inadequate sampling procedures, (3) low response rates, (4) weak linkages between units of analysis and respondents, and (5) over reliance on cross-sectional surveys where longitudinal surveys are really needed. Our assessment also shows that the quality of survey research varies considerably among studies of different purposes: explanatory studies are of good quality overall, exploratory and descriptive studies are of moderate to poor quality.

This article presents a general framework for classifying and examining survey research and uses this framework to assess, review and critique the usage of survey research conducted in the past decade in the MIS field. In an effort to improve the quality of survey research, this article makes specific recommendations that directly address the major problems highlighted in the review.

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# **SURVEY RESEARCH METHODOLOGY IN MANAGEMENT INFORMATION SYSTEMS: AN ASSESSMENT**

## **INTRODUCTION**

Science may be said to progress on its methods. The production of knowledge depends very much on the techniques for collecting, analyzing, and interpreting data and on the way they are applied [89]. The same may be said of management information systems (MIS). The academic study of MIS relies very much on the methods used to answer research questions and test research hypotheses, and on the careful application of these methods. Moreover, since the methods are borrowed for the most part from established disciplines, the issue of appropriate and skilful application becomes key. And this is especially the case in survey research where the basic methods have been known since the fifties, but where the application in many fields continues to fall short of the theoretical ideal. This review of 122 survey-based studies in MIS indicates that survey research in MIS suffers from the same problems that plague survey research generally: (1) single method designs where multiple methods are needed, (2) unsystematic and often inadequate sampling procedures, (3) low response rates, (4) weak linkages between units of analysis and respondents, and (5) over reliance on cross-sectional surveys where longitudinal surveys are really needed. On the one hand, this is reassuring in that one would expect a new field to have difficulties at first in adopting and applying methods developed in other fields for its own problems. On the other hand, it is disappointing, especially when one considers the extent to which survey research is used<sup>0</sup> and the proportion of survey-based studies in MIS that fail to measure up. The key problem revealed by this article is weaknesses in application of survey methodology, not inappropriate technical knowledge concerning the methodology.

Assessment of survey research methodology might be done from any of three different perspectives:

- (1) Developing insights into appropriate research methodologies: establish appropriate usage of different methodologies [7, 36; 60, 61, 70, 74, 76, 79, 95 97].
- (2) Examining the quality of existing research methodologies: assess the strengths and weaknesses of different methodologies as they apply in the MIS field [17, 18, 81, 90, 98].

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<sup>0</sup>. Teng and Galletta [92] found that almost 25% of all research projects in 1991 used the survey methodology. Farhoomand [47] found similar results. Teng and Galletta also found that over 50% of the 1503 researchers surveyed were currently involved in survey research projects.

- (3) Identifying where research is needed: determine areas where the application of specific methodologies would be most insightful [21, 24, 39, 62, 64, 72, 75].

This paper examines the quality of survey research methodology in MIS, and differs from three major recent assessments in its comprehensiveness. For example, Newsted, Munro and Huff [81] inventory and assess data collection instruments. Zmud and Boynton [98] assess survey instruments and survey measures, whereas Straub [90] describes the evolution of data analysis methods in MIS. This article focuses on the broader elements of survey research in that it analyzes research design, sampling procedures, and data collection. The first section describes the database and method used to examine survey research in MIS, whereas the second section presents the findings of our assessment and the third section discusses the findings. The last section summarizes the results and recommendations that were made throughout this article.

## **DEFINITION OF SURVEY RESEARCH**

There is an important distinction between surveys and survey research. A survey is a means of "gathering information about the characteristics, actions, or opinions of a large group of people, referred to as a population" [91]. As such, there are many data collection and measurement processes that are called surveys--marketing surveys, opinion surveys, and political polls to name some of the most common. This paper is not about such surveys. Rather, it focuses on surveys that are conducted to advance scientific knowledge, which we refer to as survey research.

### **Characteristics of Survey Research**

Surveys conducted for research purposes have three distinct characteristics. First, the purpose of survey is to produce quantitative descriptions of some aspects of the study population. Survey analysis may be primarily concerned either with relationships between variables, or with projecting findings descriptively to a predefined population [56]. Survey research is a quantitative method, requiring standardized information from and/or about the subjects being studied. The subjects studied might be individuals, groups, organizations or communities; they also might be projects, applications, or systems.

Second, the main way of collecting information is by asking people structured and predefined questions. Their answers, which might refer to themselves or some other unit of analysis, constitute the data to be analyzed.

Third, information is generally collected about only a fraction of the study population--a sample--but it is collected in such a way as to be able to generalize the findings to the population--like service or manufacturing organizations, line or staff work groups, MIS departments, or various users of information systems such as managers, professional workers, and clerical workers. Usually, the sample is large enough to allow extensive statistical analyses.

### **Appropriate Application of Survey Research in MIS**

The nature of survey research can be best understood by comparing it to two other dominant methods in MIS: case studies and laboratory experiments.

Case studies involve examination of a phenomenon in its natural setting. The researcher has no control over the phenomenon, but can control the scope and time of the examination. The researcher may or may not have clearly defined independent and dependent variables. Case studies are most appropriate when the researcher is interested in the relation between context and the phenomenon of interest.<sup>0</sup>

Laboratory experiments involve examination of a phenomenon in a controlled setting. The researcher manipulates the independent variables and observes their effects on the dependent variables. The researcher has direct control over the laboratory conditions and manipulation of the independent variables, but the researcher can only study phenomena in the present. Laboratory experiments are especially well-suited to research projects involving relatively limited and well-defined concepts and propositions that involve individuals or small groups.

In contrast to these two methods, survey research involves examination of a phenomenon in a wide variety of natural settings. The researcher has very clearly defined independent and dependent variables and a specific model of the expected relationships which is tested against observations of the phenomenon. Survey research is most appropriate when:

- (a) the central questions of interest about the phenomena are "what is happening?", and "how and why is it happening?" Survey research is especially well-suited for answering questions about what, how much and how many, and to a greater extent than is commonly understood, questions about how and why.

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<sup>0</sup>. Benbasat et al. [18] indicate that case research is particularly appropriate in two situations: (a) where research and theory are at their early, formative stages, and (b) where the experiences of the actors are important and the context of action is critical.

- (b) Control of the independent and dependent variables is not possible or not desirable.
- (c) The phenomena of interest must be studied in its natural setting.
- (d) The phenomena of interest occur in current time or the recent past.

On the other hand, surveys are less appropriate than other methods such as case studies and naturalistic observation when detailed understanding of context and history of given computing phenomena is desired.

## DATA AND METHOD

The database for this article consists of 141 published articles using survey research which were culled from major MIS journals between 1980 and 1990. Table 1 distributes the 141 articles by journal.<sup>0,0</sup>

**Table 1. Survey articles by journal**

Journals	Number of Survey Articles
Academy of Management Journal	1 (1%)
Communications of the ACM	18 (13%)
Data Base	15 (11%)
Datamation	2 (1%)
Data Management	1 (1%)
Decision Sciences	2 (1%)
Health, Marketing, and Consumer Behavior	1 (1%)
Information Age	1 (1%)
Information and Management	34 (24%)
Information Processing Management	1 (1%)
Journal of Management Information Systems	12 (9%)
Management Information Systems Quarterly	44 (31%)
Management Science	6 (4%)
Microprocessing and Microprogramming	1 (1%)
Product Inventory Management	1 (1%)
Public Administration Review	1 (1%)
<b>Total</b>	<b>141 (100%)</b>

<sup>0</sup>. Baroudi and Orlikowski [17], Davis [37], Doll and Torkzadeh [43], Galletta and Lederer [54], Joshzi [66], Raymond [83], and Torkzadeh [93] are instrument validation studies and are not included in this analysis because the focus of the present article is on usage and application of survey research as a method to generate knowledge on particular phenomena.

<sup>0</sup>. Another stream is made of surveys about the MIS field itself, like Brancheau and Wethere [24] description of IS issues and Frand and McLean [51] survey of Business Schools computer use. The other studies of the MIS field are Alavi [3], Amoroso, Thompson, and Cheney [5], Ball and Harris [11], Barki, Rivard, and Talbot [13], Cheney and Lyons [28] Couger [29], Dickson and Nechis [40], Frand and Britt [50], Frand, McLean, and Britt [52], Guimaraes and Ramanujam [58], Gupta and Seeborg [59], Hartog and Herbert [62], Hough and Duffy [63], Kaplan and Dickson [68], King and Premkumar [69], and Merten and Severance [77]. These studies are not included in the present analysis.

The list of MIS journals was taken from those commonly included in studies of research and publications in the field [97, 33, 34]<sup>0</sup>. When specific individuals recurred in the database, a computer search on the individuals was done in an attempt to find the full body of publications connected with a particular survey effort. This sometimes introduced additional journals into the search (Data Management; Health, Marketing, and Consumer Behavior; Information Age; Information Processing Management; Microprocessing and Microprogramming; Product Inventory Management), but only for those individuals and studies.

Each journal was reviewed by the authors, starting with the table of contents, but extending to the abstracts and to the articles themselves. These reviews produced 133 articles. Eight other articles were obtained through computer searches on individuals. After examination, these 141 articles were grouped into 122 studies because some articles are based on the same survey project and research method. In order to obtain the most accurate assessment of the surveys from which several articles were published, all related materials were used to describe and analyze the particular research effort. The method used to assess survey research involves three discrete steps: (1) classification of the studies by purpose, (2) development of a framework for assessment, and (3) actual assessment of the studies.

### **Classification of Studies by Purpose**

Survey research can be used for exploration, description, or explanation purposes. The use of survey research for these purposes is different, however, from the use of case studies or experiments for such purposes.

The purpose of survey research in *exploration* is to become more familiar with a topic and to try out preliminary concepts about it. A survey in this context is used to discover the range of responses likely to occur in some population of interest (end users, IS managers, Fortune 500 companies, etc.) and to refine the measurement of concepts. The exploratory survey focuses on determining what concepts to measure and how to measure them best. The exploratory survey also is used to discover and raise new

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<sup>0</sup>. Additional journals that were searched but for which no survey research were identified include: Accounting Review; ACM Computing Surveys; Harvard Business Review; Sloan Management Review; Systems, Objectives, and Solutions; and Transactions on Database Systems. As part of our continuing research in this area, we are adding new journals such as Information Systems Research, Organizational Science, and Informatization in the Public Sector to the database.

possibilities and dimensions of the population of interest. For example, Rockart and Flannery [86] did a survey to help define the various types of end-user computing that were developing in organizations.

The use of survey research for exploration as an end in itself is almost never warranted. Exploratory surveys should be used as the basis for developing concepts and methods for more detailed, systematic descriptive or explanatory surveys [8, 41, 49]. In short, the whole purpose of an exploratory survey is to elicit a wide variety of responses from individuals with varying viewpoints in a loosely structured manner as the basis for design of a more careful survey.<sup>0</sup>

The purpose of survey research in *description* is to find out what situations, events, attitudes or opinions are occurring in a population. Survey research aimed at description asks simply about the distribution of some phenomena in a population or among subgroups of a population. The researcher's concern is simply to describe a distribution or to make comparisons between distributions. Analysis stimulated by descriptive questions is meant to ascertain facts, not to test theory. The hypothesis is not causal, but simply that common perceptions of the facts are or are not at odds with reality. For example, it might examine what kind of people use computers in an organization [35], or what kind of people work at home [94], or what kinds of applications people use at work [70].

The purpose of survey research in *explanation* is to test theory and causal relations. Survey research aimed at explanation asks about the relationships between variables. It does so from theoretically grounded expectations about how and why the variables ought to be related. The theory includes an element of cause and effect in that it not only assumes that relations exist between the variables, but assumes directionality (e.g., that the relationship is positive or negative, or that variable A influences variable B). Explanatory questions may extend not only to establishing the existence of a causal relationship but also to asking why the relationship exists. The central research question in explanatory survey research is: "Does the hypothesized causal relationship exist, and does it exist for the reasons posited?" An example of explanatory survey research is the Baroudi, Olson, and Ives [16] study of whether or not user participation in systems development projects affects usage and satisfaction, and why.

## **Development of Framework for Assessment**

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<sup>0</sup>. Exploratory surveys are different from pilot studies. The pilot study is a small scale rehearsal of a systematic survey aimed at testing questions, question flow, and questionnaire format with representatives of the target population. Exploratory surveys frequently are used prior to pilot studies to determine what concepts should be measured and how to measure them best.

Dillman [41] and Fowler [49] indicate that there are three key elements in the conduct of surveys, and that these can be used to assess the quality of survey research. These elements include: (a) research design, (b) sampling procedures, and (c) data collection methods. These elements, and their related dimensions, constitute the framework used to assess survey research methodology in MIS. Table 2 presents the minimum dimensions that a study must meet for each element. Each of the elements and selected dimensions are described next.

Research Design. A research design is the strategy for answering the questions or testing the hypotheses that stimulated the research in the first place. Survey designs may be distinguished as cross sectional or longitudinal, depending upon whether they exclude or include explicit attention to the time dimension. The classic cross-sectional design collects data at one point in time from a sample selected to represent the population of interest at that time. One can generalize safely the findings from the sample to the population at the point in time the survey was conducted. Cross-sectional designs limit causal inferences because the study is conducted at one point in time and temporal priority is difficult to establish.

The classic longitudinal design collects data for at least two points in time. The underlying principle of longitudinal designs, like that of the "one-group pretest-posttest design" described by Campbell and Stanley [26], is to measure some dimensions of interest of a given entity before and after an intervening phenomenon to determine whether or not the phenomenon has some effects. In MIS, the intervening variable is usually the implementation and usage of computing. The dimensions studied range from social interaction, to organizational structure, to communication, to decision making, and to work effects, among others. Longitudinal designs provide greater confidence for causal inferences than cross-sectional designs because they establish temporal priority more easily.

**Table 2. Minimum Dimensions of Survey Studies by Purpose**

Element/Dimension	Exploration	Description	Explanation
<b>Research Design</b>			
Survey type	Cross-sectional	Cross-sectional	Cross-sectional and longitudinal
Mix of research methods	Multiple methods	Not necessary	Multiple methods
Unit(s) of analysis	Clearly defined	Clearly defined & appropriate for the questions/hypotheses	Clearly defined & appropriate for the research hypotheses
Respondents	Representative of the unit of analysis	Representative of the unit of analysis	Representative of the unit of analysis
Research hypotheses	Not necessary	Questions or hypotheses clearly stated	Hypotheses clearly stated
Design for data analysis	Not necessary	Inclusion of antecedent variables and time order of data	Inclusion of antecedent variables and time order of data
<b>Sampling Procedures</b>			
Representativeness of sample frame	Approximation	Explicit, logical argument; reasonable choice among alternatives	Explicit, logical argument; reasonable choice among alternatives
Representativeness of the sample	Not a criterion	Systematic, purposive, random selection	Systematic, purposive, random selection
Sample size	Sufficient to include the range of the phenomena of interest	Sufficient to represent the population of interest & perform statistical tests	Sufficient to test categories in theoretical framework with statistical power
<b>Data Collection</b>			
Pretest of questionnaires	With subsample of sample	With subsample of sample	With subsample of sample
Response rate	No minimum	60-70% of targeted population*	60-70% of targeted population*
Mix of data collection methods	Multiple methods	Not necessary	Multiple methods

\* Babbie [8], Dillman [41]

Another critical issue in research design is determining the unit(s) of analysis--or the unit about which statements are being made. It may be an individual, group, department or organization. Alternatively, it may be an application, system, or application portfolio; or it may be a development project, or any of the phases of a development project. The point is that the unit of analysis can be anything the researcher decides as long as the unit chosen relates to the questions and hypotheses in the research. There also may be more than one unit of analysis in a survey, such as the individual, work group, and organization.

A final issue is design for data analysis. When exploration or description is the aim of survey research, analysis frequently involves no more than developing the marginal and cross-tabulations for the

variables and using simple descriptive statistics such as means and medians. Thus there are no design issues. When explanation is the aim, analysis must employ the full *logic of survey analysis* [87]. That logic is illustrated by testing hypotheses with cross-sectional data. The data produced by a survey comprise the answers to questions which respondents of the survey have been asked, or which have been collected through secondary sources, or both. These questions may all refer to one point in time, but more typically, they refer to several different points in time (present, immediate past, distant past, future). The logic of survey analysis is based on the assumption that the time order of data can be established, or reasonably inferred.

The use of cross-sectional survey data to test causal hypotheses requires that the investigator design the survey to include data on the independent and dependent variables and on such antecedent variables as theory would suggest might explain the expected original relation. Analysis, then, involves introducing these antecedent variables into the two-variable (or more) relation to test the null hypothesis. Testing causal relationships with cross-sectional designs in this manner is only possible when very specific factual data that can be correctly remembered by informants are used.

Sampling procedures. Sampling is concerned with drawing individuals or entities in a population in such a way as to permit generalization about the phenomena of interest from the sample to the population. The most critical element of the sampling procedures is the choice of the sample frame which constitutes a representative subset of the population from which the sample is drawn. The sample frame must adequately represent the unit of analysis. For example, the Vitalari and Venkatesh [94] study of computing in the home has the household as the unit of analysis, and draws the sample from a list of people who had bought computers on credit. The logic was that households that bought computers for home use (versus office use) would likely buy them on personal credit because the average cost was around \$3,000.00. While that might not be an adequate sampling frame for home computer users today, it was appropriate for 1983 when computers were first being adopted for home use.

Sampling is also concerned with representativeness in selection of individual respondents from the sample frame. One aspect of representativeness in the home computing study concerns giving each potential respondent an equal chance of being included in the sample. This requires random selection of households from the sample frame. Another aspect of representativeness concerns selecting a specific respondent from each household. In the household study, this requires purposive choice of the adult who uses the home computer the most. As can be seen by this discussion, these sampling issues involve judgment rather than simple application of technique.

Data Collection. Regardless of the unit of analysis, the units for data collection in survey research are usually individuals.<sup>0</sup> Individual responses are often aggregated for larger units of analysis such as role, work group, department, or organization. Depending upon the nature of the research, it may be sufficient to have a single individual as respondent for each of these units of analysis. More often, however, it is necessary to have several individuals as respondents because people function in different roles and at different levels of the hierarchy and, consequently, have differing experiences and perceptions of the technology and its impacts in the organization. For example, when studying the impact of computing on the work environment of organizational employees, it would be insufficient to have managers as the only respondents. One would also need to survey operational employees and staff personnel to obtain an appropriate understanding of the phenomenon studied. However, it would be sufficient to have managers as respondents about the impact of computing on their work environment. Therefore, it is not only important to determine exactly what is the unit of analysis, but also who will be the respondents representing the unit of analysis of interest. Once this is determined, most sampling issues are straightforward.

The choice of *data collection method*, such as mail questionnaire, telephone interviews, or face-to-face interviews, is significant because it affects the quality and cost of the data collected. For example, mail questionnaires are very good for gathering factual data, but they are less effective when sensitive data and complex data are needed. In general, quality and cost are highest with face-to-face interviews or telephone interviews whereas quality and cost are lower with mail questionnaires and group administration.

Another important aspect of data collection is whether multiple methods are used. This is particularly important because each data collection method is limited on what it can measure effectively. Using multiple methods permits one to have more complete data on the phenomenon of interest and a broader and richer understanding. The quality of data is also enhanced because triangulation is possible.

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<sup>0</sup>. When using administrative records as the source of data, however, the units for data collection might be applications or development projects rather than individuals.

## Assessment of the Studies

Once characterized according to purpose by the authors, each study was reviewed by the authors and described in terms of foregoing three elements and their associated dimensions as shown in Table 1. For about two-thirds of the articles, it was sufficient to review the articles themselves. The other third required review of additional work as well for one of three reasons: (1) the description of methods in the article is minimal, (2) the article refers to other similar work for more detail about method, or (3) the article is part of a larger study and it is difficult to tell whether it is representative of the larger study. This additional review creates some asymmetry in our treatment of MIS research, but we felt it was better to treat projects fully and completely than to rely only on a few published articles and assume they represent the total survey effort, when in fact they probably do not.

## FINDINGS ABOUT THE QUALITY OF SURVEY RESEARCH IN MIS

Figure 1 illustrates the evolution of surveys from 1980 to 1990 by research purpose using the 122 different studies in the database. The figure clearly indicates that there has been a constant growth in usage of survey research in MIS in the past decade (except for 1984 and 1987). The use of survey research in any one year has grown from 3 surveys in 1980 to 30 in 1989, an increase of 900%. Also, there has been a shift in the predominant purpose for which survey research has been used in the past decade. While exploratory and descriptive studies constitute the great majority of surveys before 1985--averaging 70%--they represent only 54% of the studies after 1985, a proportionate reduction of 23%. Conversely, explanatory studies constitute only 30% of all studies between 1980 and 1984, but they represent 46% of the studies after 1984, a proportionate growth of 53%.

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If survey research is reflective of the state of knowledge generation and cumulation in MIS, as we expect it is, this finding suggests there is a trend away from theory generation (exploration, description) toward theory testing (explanatory). This suggests that there might be some cumulation of knowledge from the various surveys in MIS in the past decade. Before 1985, major research efforts were made to understand what computing-related phenomena occurred and how much occurred. After 1985, the focus of research changed to address the question of how and why the phenomena occur. This

finding, suggesting cumulation of knowledge and the maturation of the MIS field, converges with similar findings by Culnan [32, 32], Culnan and Swanson [34].

Tables 3, 4, and 5 present the characteristics of a sample of studies classified according to the purposes of exploration, description, and explanation respectively (see appendix A for the list of articles for each purpose).<sup>0</sup> The findings of our assessment are generally reported by purpose except when there is no significant difference between surveys of the three purposes. In order to get most benefits from this analysis, we focus on the weakest aspects of survey research in MIS, that is, on those aspects which, if improved, would provide the greatest overall improvement in the quality of survey research in the field.

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 Insert Tables 3, 4, and 5 about here  
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## Research Design

Survey type. Table 6 presents the distribution of studies according to their type of survey as cross-sectional or longitudinal.

**Table 6. Distribution of Studies by Survey Type and Purpose**

Survey Type	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
Cross-sectional	35 (100%)	31 (100%)	53 (95%)	119 (98%)
Longitudinal	0 (0%)	0 (0%)	3 (5%)	3 (2%)
<b>Total</b>	<b>35 (100%)</b>	<b>31 (100%)</b>	<b>56 (100%)</b>	<b>122 (100%)</b>

(%) = Percent of number of studies by purpose.

Table 6 indicates that there are very few longitudinal studies (3 out of 122 studies or 2%). This is an obvious lack in the field. Longitudinal studies are needed because most phenomena studied in MIS are dynamic in nature, evolve over time, and produce effects that can best be observed over time. Questions about impact, policy effects, development and implementation of computing all involve a time dimension. They require measurement over time, and sometimes over long periods of time. For example, several cross-sectional studies of information technology impacts suffer from the fact that the impacts observed at introduction of a new system are different from those at routine use, and different still from those resulting from long-term, sustained use.

<sup>0</sup>. Because of space limitation and of the dimension of the complete tables (25 pages total), only a samples of each table are presented in this article. The tables are available upon request to Alain Pinsonneault.

Mix of research methods. Our data base indicates that only eight studies of the 122 (or 7%) use multiple research methods. Two studies use quasi-experiments to supplement survey research [53, 88], and six studies use the case method [57, 65, 67, 80, 84, 85].

The use of multiple research methods is especially important in exploratory and explanatory studies. When knowledge is crude and limited (exploratory surveys), multiple methods permit a wider and more complete understanding of the phenomenon studied. Because each method provides a partial perspective on reality, multiple research methods increase the validity of the data and findings. Yet, only three exploratory surveys (5%) use other research methods in conjunction with surveys [65, 57, 85]. In explanation studies, the use of multiple research methods is important to validate data and to provide extensive tests of the causal model. Here again, only three explanatory studies (7%) use multiple research methods [52, 86, 84, 88].

Units of analysis. Table 7 presents studies grouped by unit of analysis and purpose. It indicates that most surveys use individuals (40%) or organizations (37%) as the unit of analysis, and in about equal proportions by purpose. The work group and department are seldom used as units of analysis, accounting for only four percent of the surveys overall.

**Table 7. Studies by Units of Analysis and Purpose**

Unit of analysis*	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
Individual	13 (38%)	12 (40%)	24** (43%)	48 (40%)
Work group	0 (0%)	0 (0%)	1 (2%)	1 (1%)
Department	2 (6%)	0 (0%)	1 (2%)	3 (3%)
Organization	13 (38%)	14 (47%)	19*** (34%)	44 (37%)
Application	4 (12%)	3 (10%)	5 (9%)	12 (10%)
Project	1 (3%)	1 (3%)	2 (4%)	4 (3%)
Not described	1 (3%)	0 (0%)	4 (7%)	5 (4%)
<b>Total</b>	<b>34 (100%)</b>	<b>30 (100%)</b>	<b>56 (100%)</b>	<b>120 (100%)</b>

\* One survey that focused on methods (descriptive) as the unit of analysis, and another that focused on issues (exploratory) are not included in the table.

\*\* Includes one each that had the individual and role and individual and job as the units of analysis.

\*\*\* Includes one survey where the organizations were state governments.

Table 7 also shows that applications are used about three times as often as projects as the unit of analysis, but taken together they still represent only fourteen percent of all the surveys. Very few of the surveys involve more than one unit of analysis, but those that do involve the individual and either the role, job or organization. Only a half dozen of the surveys involve multiple units of analysis.

Respondents. Table 8 presents the organization-level studies grouped by whether they use single-role respondents or multiple-role respondents.

**Table 8. Organization Level Studies by Single-Role vs. Multiple-Role Respondents and Purpose**

Respondents	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
<b>Single-Role Respondent</b>				
User	3 (23%)	0 (0%)	0 (0%)	3 (7%)
Manager	2 (15%)	4 (40%)	4 (29%)	10 (24%)
IS professional	5 (38%)	0 (0%)	1 (7%)	6 (14%)
IS manager	2 (15%)	5 (50%)	3 (21%)	8 (19%)
<b>Subtotal</b>	<b>12 (92%)</b>	<b>9 (90%)</b>	<b>8 (57%)</b>	<b>27 (64%)</b>
<b>Multiple-Role Respondents</b>				
User & manager	0 (0%)	0 (0%)	2 (4%)	2 (5%)
User & IS professional	0 (0%)	0 (0%)	1 (7%)	1 (2%)
User & IS manager	0 (0%)	1 (10%)	2 (14%)	10 (24%)
IS professional & IS manager	0 (0%)	0 (0%)	0 (0%)	1 (2%)
Others	1 (8%)	0 (0%)	0 (0%)	1 (2%)
<b>Subtotal</b>	<b>0 (0%)</b>	<b>1 (10%)</b>	<b>6 (43%)</b>	<b>15 (35%)</b>
<b>Total</b>	<b>13 (100%)</b>	<b>10 (100%)</b>	<b>14 (100%)</b>	<b>44 (100%)</b>
Not described	2 (13%)	3 (23%)	4 (29%)	9 (18%)

As Table 8 shows, the respondents are generally representative of the unit of analysis when studies focus on a small group of individuals (e.g. development group, application user, department). However, the respondents are less representative in studies focusing on organizations as the unit of analysis. As shown in Table 8, of the 44 studies using the organization as their unit of analysis, only 14 (32%) use multiple respondents from multiple groups like end-users, line managers, DP managers, and systems analysts. This fact is even more striking when the surveys are examined by purpose. Table 8 indicates that over 90% of the exploratory and descriptive surveys use single-role respondents in organization level studies, whereas 57% of the explanatory studies use single-role respondents and 43% use multiple-role respondents.

Research hypotheses. Our data base indicates that more than half of all studies (52% or 64 studies) either do not provide research hypotheses/questions or do not describe them clearly enough to get an understanding of the study's aim. This is problematic because research hypotheses or questions shape the sampling procedures, data collection, and data analysis. If there are no questions or

hypotheses, or if they are poorly formulated, it is unlikely that the survey effort will yield useful results except by accident.

## Sampling Procedures

Representativeness of sample frame. The selection of the sample frame--the population segment from which a sample is drawn and which is taken as a surrogate for the real population of interest--is seldom discussed in the articles even though it is often more important than selection of the sample itself. Table 9 presents the distribution of surveys among the most common sample frames grouped by research purposes. Table 9 indicates that almost one half of the studies do not report or describe the sample frame used. Only 37% of exploratory studies and 48% of explanatory studies describe their sample frames. Descriptive studies are much better in this respect, having 70% of the studies describing their sample frame.

**Table 9. Studies by Sample Frame and Purpose**

Sample frames	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
Population (census)	2 (6%)	1 (3%)	6 (11%)	9 (7%)
Clients	2 (6%)	2 (6%)	1 (2%)	5 (4%)
Members of an association or subscribers to a magazine	7 (20%)	15 (48%)	14 (25%)	36 (30%)
Attendees of a conference or seminar	2 (6%)	1 (3%)	1 (2%)	4 (3%)
Geographic region	0 (0%)	3 (10%)	5 (9%)	8 (7%)
Not reported	22 (63%)	9 (29%)	29 (52%)	60 (49%)
<b>Total</b>	<b>35 (100%)</b>	<b>31 (100%)</b>	<b>56 (100%)</b>	<b>122 (100%)</b>

To the extent they are even discussed, sample frame issues tend to be convenience sample frames rather than ones drawn for substantive or theoretical reasons. Most convenience sample frames are drawn from local members of an association like the Society for Information Management or the Data Processing Management Association, sponsors of an MIS research center, customers of a vendor, or readers of a computer magazine. Only 7% of the studies actually use the population of interest to draw their samples. Some articles point out that samples were selected to include different industries, but do not explain why

this is important to the study. Very few engage in lucid discussion such as that in Attewell and Rule [7] about sample selection from "establishments" rather than "firms" when studying organizational impacts of the information technology.

Representativeness of the sample. Table 10 present organization-level surveys grouped by the procedures used to draw the sample from the sample frame and by purposes.

**Table 10. Studies by Sampling Procedures and Purpose (Organization-level Surveys)**

Sampling procedures	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
<b>Systematic</b>				
Random	{0 (0%) (1 (8%))	{2 (15%) (1 (8%))	{4 (25%) (2 (13%))	{6 (15%) (4 (10%))
Stratified	{0 (0%) (0 (0%))	{0 (0%) (0 (0%))	{1 (6%) (0 (0%))	{1 (2%) (0 (0%))
Purposive	{3 (25%) (3 (25%))	{3 (23%) (3 (23%))	{0 (0%) (6 (38%))	{6 (15%) (12 (29%))
<b>Unsystematic</b>				
Convenience	{1 (8%) (0 (0%))	{1 (8%) (1 (8%))	{3 (19%) (0 (0%))	{5 (12%) (1 (2%))
Snowball	{0 (0%) (0 (0%))	{0 (0%) (1 (8%))	{0 (0%) (3 (19%))	{0 (0%) (4 (10%))
Not described	{8 (67%) (8 (67%))	{7 (54%) (7 (54%))	{8 (50%) (5 (31%))	{23 (56%) (20 (49%))
<b>Total</b>	<b>{12 (100%) (12 (100%))</b>	<b>{13 (100%) (13 (100%))</b>	<b>{16 (100%) (16 (100%))</b>	<b>{41 (100%) (41 (100%))</b>

{ }: Selection of organizations  
( ): Selection of respondents

Table 10 indicates that almost 70% of the surveys selected the organization using unsystematic sampling procedures and 71% of the studies sampled the respondents within organizations using unsystematic procedures. The use of unsystematic sampling procedures varies across purpose. Over 80% of exploratory and descriptive studies use unsystematic sampling procedures. It is a very significant weakness in descriptive studies because their usefulness lies in the generality of their findings, and unsystematic sampling procedures greatly hinder this capacity. The very high usage of unsystematic sampling procedures in exploratory studies is less significant because exploratory studies are not intended to be generalizable to a population.

Table 11 presents the individual-level surveys by sampling procedures grouped by purpose.

**Table 11. Studies by Sampling Procedures and Purpose (Individual-level surveys)**

Sampling procedures	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
<b>Systematic</b>				
Random	{0 (0%)} (2 (14%))	{0 (0%)} (0 (0%))	{2 (7%)} (5 (19%))	{2 (4%)} (7 (13%))
Stratified	{0 (0%)} (0 (0%))	{0 (0%)} (1 (8%))	{2 (7%)} (0 (0%))	{2 (4%)} (1 (2%))
Purposive	{1 (7%)} (1 (7%))	{0 (0%)} (3 (25%))	{3 (11%)} (11 (41%))	{4 (8%)} (15 (28%))
<b>Unsystematic</b>				
Convenience	{4 (29%)} (0 (0%))	{3 (25%)} (1 (8%))	{4 (15%)} (2 (7%))	{11 (21%)} (3 (6%))
Snowball	{0 (0%)} (2 (14%))	{0 (0%)} (2 (17%))	{0 (0%)} (2 (7%))	{0 (0%)} (6 (11%))
Not described	{9 (64%)} (9 (64%))	{9 (75%)} (5 (42%))	{16 (59%)} (7 (26%))	{34 (64%)} (21 (40%))
<b>Total</b>	<b>{14 (100%)}</b> <b>(14 (100%))</b>	<b>{12 (100%)}</b> <b>(12 (100%))</b>	<b>{27 (100%)}</b> <b>(27 (100%))</b>	<b>{53 (100%)}</b> <b>(53 (100%))</b>

{ } : Selection of organizations

( ) : Selection of respondents

Table 11 indicates that 57% of the studies use unsystematic sampling procedures to select individuals and almost 90% of the studies draw individuals from organizations sampled using unsystematic procedures. Almost 80% of the exploratory studies use unsystematic sampling procedures to draw samples of individuals. All descriptive studies draw their sample of individuals from organizations that were chosen using unsystematic sampling procedures. This is problematic because it jeopardizes the very essence and usefulness of descriptive studies.

It is even more troublesome to note that in most studies, the potential bias incurred by using an unsystematic sampling procedure is not recognized or taken into account when interpreting data and inferring findings to the population. Table 12 shows that 90% of the surveys do not report or do not test for sample bias.

**Table 12. Studies by Sample Bias Test and Purpose**

Sample Bias Test	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
Not reported (or tested)	33 (94%)	30 (97%)	47 (84%)	110 (90%)
Tested and no bias	2 (6%)	1 (3%)	9 (16%)	12 (10%)
<b>Total</b>	<b>35 (100%)</b>	<b>31 (100%)</b>	<b>56 (100%)</b>	<b>122 (100%)</b>

Sample size. Table 13 presents the surveys grouped by unit of analysis, sample size, and purposes. It shows the size of samples in the studies when *both* individuals and organizations were the units of analysis. Although applications and projects were the units of analysis in some studies, we did not calculate the sample size for these.

**Table 13. Studies by Unit of Analysis, Sample Size, and Purpose\***

Sample size	Exploration		Description		Explanation		Total	
	Indiv. No. (%)	Organ. No. (%)	Indiv. No. (%)	Organ. No. (%)	Indiv. No. (%)	Organ. No. (%)	Indiv. No. (%)	Organ. No. (%)
Less than 50	2 (11%)	4 (33%)	0 (0%)	6 (43%)	4 (14%)	4 (20%)	6 (10%)	14 (20%)
51-100	4 (22%)	5 (42%)	3 (23%)	4 (29%)	6 (21%)	5 (25%)	13 (22%)	14 (30%)
101-150	5 (28%)	1 (8%)	2 (15%)	0 (0%)	3 (10%)	1 (5%)	10 (17%)	2 (4%)
151-200	2 (11%)	1 (8%)	0 (0%)	3 (21%)	3 (10%)	4 (20%)	5 (8%)	8 (13%)
Over 200	5 (28%)	1 (8%)	8 (62%)	1 (7%)	12 (41%)	6 (15%)	25 (42%)	8 (13%)
Not described	0 (0%)	0(0%)	0 (0%)	0 (0%)	1 (3%)	0 (0%)	1 (2%)	0 (0%)
<b>Total</b>	<b>18 (100%)</b>	<b>12 (100%)</b>	<b>13 (100%)</b>	<b>14 (100%)</b>	<b>29 (100%)</b>	<b>20 (100%)</b>	<b>60 (100%)</b>	<b>48 (100%)</b>
<b>Average (N)</b>	<b>216</b>	<b>90</b>	<b>298</b>	<b>88</b>	<b>388</b>	<b>226</b>	<b>300</b>	<b>134</b>

\* This table excludes studies that use other units of analysis like applications, systems, or departments.

Table 13 indicates that one-half of surveys at the individual level have sample sizes of less than 150 and that two-thirds of the surveys at the organization level have sample sizes of less than 150. This is significant because the smaller the sample the less its precision. Moreover, the gains in precision increase considerably with samples between 100 and 200, after which gains fall off [49].

Differences by purpose indicate that explanatory studies have much larger samples both at the individual level (388) and at the organization level (226) whereas exploratory studies have smaller samples (individual level: 216; organization level: 90) with descriptive studies somewhat in between (individual level: 296; organization level: 88). About one-half of explanatory surveys have both individual and organization level samples greater than 150. One-half of the descriptive surveys have individual level samples greater than 150 and one third have organization level samples greater than 150. One-third of the exploratory surveys at the individual level and one-tenth at the organization level have

samples greater than 150. This pattern is also apparent when looking at the *average size* of samples across studies by purpose (Table 13)

## Data Collection

Pretest of questionnaires. Another important aspect of the quality of survey research is whether the questionnaires are pretested and how they are pretested. Table 14 distributes the studies by whether or not the questionnaires are pretested and by research purposes.

**Table 14. Studies by Whether the Questionnaires are Pretested and Purpose**

Pretest	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (Percent)
Yes	10 (29%)	5 (16%)	14 (25%)	29 (24%)
No or not reported	25 (71%)	26 (84%)	42 (75%)	93 (76%)
<b>Total</b>	<b>35 (100%)</b>	<b>31 (100%)</b>	<b>56 (100%)</b>	<b>122 (100%)</b>

Table 14 indicates that ninety-three studies (76%) do not pretest the questionnaire or do not report that pretests have been done. This very large number of studies may be inflated a little. Some studies apply pretested questionnaires from previous studies to similar respondents of other samples, in which case, there is no need to pretest the questionnaire again. On the other hand, several studies use questionnaires that were tested with samples of different respondents without pretesting them again. Two studies pretest the questionnaires with respondents other than the respondents of the sample [73, 78].

Response rate. Table 15 presents the distribution of studies by response rates and purposes. Table 14 indicates that 90 surveys out of the 122 (or 74%) either do not report the response rate or have a rate below 51%, which is considered inadequate in the social sciences.<sup>0</sup> Eighty-four percent of the exploratory surveys, 77% of the descriptive surveys and 68% of the explanatory surveys have a response rate below the 51% margin (assuming that when the response rate is not reported, it is low).

**Table 15. Studies by Response Rates and Purpose**

Response rates	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
Above 70%	4 (11%)	3 (10%)	13 (23%)	20 (16%)
51-70%	3 (9%)	4 (13%)	5 (9%)	12 (10%)
Below 51%	14 (44%)	15 (48%)	22 (39%)	51 (42%)
Not reported	14 (40%)	9 (29%)	16 (29%)	39 (32%)
<b>Total</b>	<b>35 (100%)</b>	<b>31 (100%)</b>	<b>56 (100%)</b>	<b>122 (100%)</b>

<sup>0</sup>. Babbie [8: 165] feels that, in the social sciences, a response rate of at least 50% is adequate; a response rate of at least 60% is good; and a response rate of 70 percent or more is very good. The U.S. Office of Management and Budget generally asks that a survey procedures be likely to yield a response rate in excess of 75 percent [49 :48].

This poor response rate is particularly troublesome for descriptive studies because their usefulness lies in their capacity to generalize the findings to a population with high confidence. Such low response rates jeopardize any attempt to generalize findings in an adequate way. Here again, low response rate in exploratory studies is less significant because their findings are not intended to be generalizable to a population. Over one third of the explanatory surveys have a response rate above 51% while only about one fifth of the exploratory and of the descriptive studies have such a rate.

Mix of Data Collection Methods. Table 16 presents the distribution of studies among the five data collection methods used in MIS surveys. Table 16 indicates that mail questionnaires are the most frequently used method of data collection regardless of research purpose. Overall, ninety-four studies use mail questionnaire (77%), twelve studies use face-to-face interview (10%), and twelve studies use face-to-face questionnaire (10%). Quite surprisingly, there is almost no use of telephone interviewing and computer imbedded questionnaires (where questionnaires are sent through the organization's computer system and filled by the respondents from their terminals or personal computers).

**Table 16. Studies by Data Collection Methods and Purpose**

Data Collection Method	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
Mail questionnaire	24 (69%)	25 (80%)	45 (80%)	94 (77%)
Face-to-face interview*	6 (17%)	3 (10%)	3 (5%)	12 (10%)
Face-to-face questionnaire**	5 (14%)	3 (10%)	4 (7%)	12 (10%)
Telephone interview	0 (0%)	0 (0%)	3 (4%)	3 (2%)
Computer embedded questionnaire	0 (0%)	0 (0%)	1 (2%)	1 (1%)
Not described	0 (0%)	0 (0%)	1 (2%)	1 (1%)
<b>Total</b>	<b>35 (100%)</b>	<b>31 (100%)</b>	<b>56 (100%)</b>	<b>122 (100%)</b>

\* Face-to-face interview is when researcher complete questionnaires as the respondent answers questions.

\*\* Face-to-face questionnaire is when respondents complete questionnaires in the presence of researchers (usually in group administrations).

The very high usage of mail questionnaire converges with the findings of an overall low response rate observed in Table 15. Mail questionnaires are well known for their low response rates. Sixty-seven of the ninety-four surveys using mail questionnaires, or three-fourths of the surveys, have a response rate below 51% or do not report the response rate. When the response to mail questionnaires is examined by

purpose, the response rates are evenly poor: 84% of exploratory surveys, 77% of descriptive surveys, and 68% of explanatory surveys have response rates below 51% or not reported. This is a weak poor performance, both overall and by survey purpose.

Table 17 presents the studies categorized by research purposes and whether they use multiple or single data collection methods. Table 17 indicates that there is very limited use of multiple data collection methods. Researchers rely mainly on mail questionnaires (Table 16) and use them alone.

**Table 17. Studies by Usage of Data Collection Methods and Purpose**

Data collection method	Exploration No. (percent)	Description No. (percent)	Explanation No. (percent)	Total No. (percent)
Multiple methods	7 (20%)	2 (6%)	9 (16%)	18 (15%)
Single method	28 (80%)	29 (94%)	47 (74%)	104 (85%)
<b>Total</b>	<b>35 (100%)</b>	<b>31 (100%)</b>	<b>56 (100%)</b>	<b>122 (100%)</b>

One hundred and four studies (85%) use a single data collection method. Even more surprising is the fact that 80% of the exploratory studies and 74% of the explanatory studies use a single data collection method. The very high usage of a single data collection method in descriptive studies (94%) is normal because they are used for social description rather than for development or testing of theory, and as such, multiple methods cannot add as much to understanding.

It is also significant to note that more than 80% of the studies where researchers go in the field to collect data (face-to-face interview and face-to-face questionnaire) use a single data collection method. This is quite surprising because one might expect that when researchers are in the field, they would try to get data from as many sources as possible to supplement and validate the questionnaire-based data. Finally, only 2 studies of the 122 (1%) use more than two complementary data collection methods: Rivard and Huff [85] use document analysis, observation, interview to complement mail questionnaires; and Guimaraes [58] uses document analysis and unstructured interview to complement face-to-face questionnaires.

## DISCUSSION

Our assessment of survey research in MIS indicates that the quality of survey research methodology is lacking overall. Table 18 summarizes the weaknesses and strengths of surveys in MIS.

**Table 18. Summary Assessment of Survey Studies by Purpose**

Element/Dimension	Exploration	Description	Explanation
<b>Research Design</b>			
Survey type	Adequate	Adequate	Need more longitudinal surveys
Mix of research methods	Need more use of multiple methods	Not necessary	Need more use of multiple methods
Unit(s) of analysis	Poorly defined	Poorly defined	Good definition
Respondents	Need to increase the number of respondents	Need to increase the number of respondents	Need to increase the number of respondents
Research hypotheses	Adequate	Inadequately stated	Inadequately stated
Design for data analysis	Not necessary	Need to include time order for hypothesis-testing	Need to include time order for hypothesis-testing
<b>Sampling Procedures</b>			
Representativeness of sample frame	Adequate approximation	Need better explanation and justification of choices	Need better explanation and justification of choices
Representativeness of the sample	Adequate	Need more systematic random samples	Adequate
Sample size	Adequate	Adequate at individual level; inadequate at organization level	Adequate at individual level; inadequate at organization level
<b>Data Collection</b>			
Pretest of questionnaires	Need more reporting of tests	Need more reporting of test	Need more reporting of tests
Response rate	Poor	Very poor	Poor
Mix of data collection methods	Need more use of multiple methods	Not a criterion	Need more use of multiple methods

As summarized in Table 18 the surveys aimed at explanation generally have better methodology than those aimed at exploration and description. But the surveys all suffer from problems in research design, sampling procedures, and data collection. Four dimensions are particularly weak: survey type, mix of methods, representativeness of samples, and response rates. To some extent, each problem also contains the seeds of its own solution and therefore we suggest solutions along with each problem.

### Survey Type

The first problem with current MIS research is the lack of longitudinal studies. Only 2% of the studies use a longitudinal design. Yet, many questions asked in MIS are process-oriented and either cannot be answered with cross-sectional surveys or cannot be answered definitively. Questions about impact, policy effects, development and implementation of computing all involve a time dimension.

They require measurement over time, and sometimes over long periods of time. For example, several cross-sectional studies of information technology impacts suffer from the fact that the impacts observed at introduction of a new system are different from those at routine use, and different still from those resulting from long-term, sustained use. The longitudinal approach is not always preferable to the cross-sectional approach, even for process-oriented questions, however. The longitudinal approach is particularly well suited when changes in the dependent variable are expected to occur relatively rapidly after the intervention of the independent variable (e.g. impact of IT on the tasks of users, impact of IT on the time spent at different roles or on social interactions). When the time lag is long (e.g. impact of IT on the structure of organizations, on the number of managers in organizations), many external variables might affect the dependent variable between the intervention of the independent variable and the actual change in the dependent variable. The causal relationship might be difficult to establish.

### **Mix of Methods**

A second major problem with current survey research in MIS is the lack of mix of research methods. Less than 7% of the studies use multiple research methods, and less than 10% of the studies use multiple data collection methods. Also, less than 20% of the studies in which researchers collect data directly in the field used multiple data collection methods. This single-method approach to research is unfortunate because it narrows the perspectives from which the phenomena are studied and limits possibilities for gaining understanding.

Clearly, more mixing of research methods is needed in MIS survey research. This is particularly important for explanation and exploration studies. Surveys should be used more with case studies and field observations in order to develop a richer, more detailed, and complete understanding of how and why certain results occur. For example, studies of the impact of computers on secretarial/clerical personnel and professionals frequently indicate that substantially different impacts result from computerization. Those studies suggest that clerical work is made more demeaning while professional work is made more satisfying as a result of computerization. However, Kling and Iacono [71] survey of work environment effects of computerization for both types of workers reveals that both clerical and professional workers experience an enhanced work environment and that there are no substantial differences in the responses of clerical and professional workers.

There are several alternative explanations for the survey findings. One is that the clerical workers are simply giving pro-social responses--i.e., saying what they think they are expected to say.

Another explanation is that something analogous occurs in the environment of both clerical and professional workers. This is the explanation that Kling and Iacono derived from detailed case study of the historical context and nature of changes brought by computerization in the organizations studied. Specifically, they found that eight years ago the clerical workers were essentially operating as a central steno pool and that since that time their work had become more varied and professionalized. It now includes more sophisticated word processing, in-house publishing, transferring of files between remote sites, training all departmental staff in new word processing equipment and software, and attending technical and professional meetings to keep current with changes in the field. Thus, a real change has taken place that actually brought the clerical workers to think of themselves in more professional terms.

The point is that this comprehension of the survey data resulted from interviews in the field aimed at understanding the context of computing and the changes that occurred in that context. The survey results are important because they establish that the work environment impacts of computing are essentially similar for clerical and professional workers. However, the results obtained from the survey would have been difficult to interpret and understand without the fieldwork.

In addition, multiple data collection methods should be used more. This is particularly easy to implement in surveys where the main data collection method requires the researcher to go in the field (e.g. questionnaires administered by interviews). Multiple data collection methods provide a more complete picture of the phenomenon studied and permit to validate data. This is even more important in exploratory and explanatory studies.

### **Representativeness of Sample**

The third problem with current survey research in MIS is the use of inadequate sampling procedures. More than 70% of the studies use a convenience sample or do not report the sampling procedure. Also, more than 50% of the descriptive studies either do not describe or do not have a systematic sampling procedure. This is particularly troublesome since the very usefulness of descriptive studies lies in the generality of their findings. The problem is heightened by the fact that researchers often do not recognize and take into account the limitations and peculiarities of the sample and how it might bias the findings. Also, the population to which the findings are generalized is often not clearly identified and defined. Another dimension of the problem associated with sampling procedures is the weak linkage between the unit of analysis and the respondents. Several studies that focus on organizational level phenomena use very few respondents in each organization, often only one. This

greatly limits the validity of the findings since the respondents cannot reasonably be assumed to be representative of the organization.

### **Response Rates**

Finally, compounding the other sampling-related problems is the very low response rates. More than 75% of the studies have a response rate below 51% or do not report it. Here again, the descriptive studies are particularly weak with more than 70% of them having a response rate below 51% or not reporting it.

Clearly, the sampling procedures need to be more systematic. Reliance on convenience samples should be kept at its minimum and there should be greater use of random and stratified sampling. Also, generalization of findings from a sample to a population should be made more carefully and the peculiarities of the sample should always be taken into account in making inferences. In addition, the linkage between the respondents and the unit of analysis needs to be strengthened. The unit of analysis should be defined more precisely, first, and then the respondents should be selected in making sure that they truly represent the unit of analysis of interest.

The response rates need to be improved. In order to do so, the entry point into the organization should be as high in the hierarchy as possible. Then support of top managers could be used to incite participation at lower levels. Also, getting well known professional associations to endorse the survey and have their logo on the questionnaires might increase participation and response rates. The questionnaires should be kept as short and simple as possible. Other techniques include personalized follow-up letters and distribution and collection of questionnaires by the researchers or their assistants (rather than through the mail). Computer-imbedded-questionnaire might be another promising avenue, especially when dealing with people working directly with computers. For example, Norman and Nunamaker [82] had a response rate over 90% using the computer-imbedded-questionnaire method.

## CONCLUSION

Our assessment indicates that the quality of surveys varies significantly among studies of different purposes: exploratory and descriptive studies are of moderate to poor quality overall, and explanatory studies are of good quality. The lack of rigor in descriptive and exploratory surveys is unfortunate. *Descriptive surveys*, based upon proper sample frames, adequate samples, and good response rates could be very useful for several purposes. They could be used to establish the current state of affairs in computing development, management, or usage, e.g. the forms of end-user computing in organizations, or the extent to which each form of end-user computing is used.

Descriptive surveys can also be used to point to areas where further study might be useful, e.g., a pattern of differential use of end-user computing might suggest research into why are some forms of end-user computing used more than others, or into the effects of different forms of end-user computing.

Also, descriptive surveys can be used for selecting sites for further study, e.g. if testing the hypothesis that centralized MIS departments will tend to use centralized approaches to end-user computing (Information Center and Computer Stores) whereas decentralized MIS departments will tend to use decentralized approaches (user training and technical assistance), then a descriptive survey could be used to identify centralized and decentralized IS departments. These departments could then be the object of further study aimed at testing the hypothesized relationships between the two.

It is also unfortunate that *exploratory surveys* are of poor quality overall. When used correctly, exploratory surveys can be very useful either as an independent research effort, or, more often, as the preliminary phase of a descriptive or explanatory study. Exploratory surveys can be used to become more familiar with a topic, to explore it, and to try out preliminary concepts about it. Survey research in this context can also be used to discover the range of responses likely to occur in the survey of the population of interest and to refine and complete the measurement of the concepts. Exploratory surveys can also be used to calibrate the items and indexes used in analysis. For example, a preliminary phase of research trying to develop and test a theory of why people engage in end-user computing could focus on exploration of how people have come to do end-user computing, or on the organizational and personal factors that have favored the emergence of end-user computing.

The assessment indicates that most problems of survey research pertain to non careful, and sometimes inappropriate, application rather than to fundamental misunderstanding of the methodology itself. The recommendations made in this paper represent a first step in solving these problems and in promoting systematic research in MIS.

## Appendix A

### Survey Articles by Purpose

#### Exploratory Surveys

- Brancheau, J.C., Vogel, D.R., & Wetherbe, J.C. 1985. An investigation of the information center from the user's perspective. DataBase. Fall, 4-17.
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- Desanctis, G. 1986. Human resources information systems: A current assessment. Management Information Systems Quarterly. 10 (1), 15-29.
- Doll, W.J., & Ahmed, M.U. 1985. Documenting information systems for management: A key to maintaining user satisfaction. Information and Management. 8, 221-226.
- Drury, D.H. 1985. A survey of data processing steering committees. Information and Management. 9, 1-7.
- .1984. An evaluation of data processing steering committees. Management Information Systems Quarterly. 8 (4), 257-265.
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